# IOOF EMPLOYER SUPER



12 October 2023

## New Member Notification

Please complete these instructions in BLACK INK using CAPITAL LETTERS (except for your email address) and ✓ boxes where provided.

Step 1: Employer details								
Employer/company name								
Employer code								
Step 2: Member	details							
New member 1 det								
Member status	New member Existing member Account number							
Title (Dr/Mr/Mrs/Ms/Miss)	Surname							
Given name(s)								
Tax file number*								
Residential address								
Suburb Mailing address (if different from above)	State Postcode							
Suburb	State Postcode							
Phone (home)	Phone (work)							
Mobile								
Email								
Date of birth	Gender Male Female							
Occupation								
Employment status	Permanent Casual If casual, number of hours worked per week							
Date commenced work	/ / Current salary \$							
At work**	Yes No Has the member received the Product Disclosure Statement? Yes No							
Reason member was not at work on commencing employment								
Under superannuation law, accounts, locating super be it has advantages including  • we will be able to accept a other than the tax that materials it will be easier to find difful an employee has provided on you if your employee ha								

public holiday or over a weekend, answer as being at work. If the employee was not at work, please indicate the reason in the space provided.

New member 2 details									
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Email

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Occupation																	
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Date commenced work		/		/					Curre	ent salar	y \$ [						
At work**	Ye	Yes No Has the member received the Product Disclosure Statement? Yes No															
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(if different from above)											_				_		
Suburb							DI		State			Pos	stcoc	de L			
Phone (home)	Phone (work)																
Mobile																	
Email		1		7													
Date of birth		/		/					(	Gender		Ма	ale [		Fe	male	
Occupation																	
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Date commenced work		/		/					Curre	ent salar	y \$						
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### **Step 3: Authorised signature**

A Binding Death Benefit Nomination or Non-Binding Death Benefit Nomination may be completed by individual employees. Where a nomination is not received, the beneficiary will default to the legal personal representative on behalf of the estate.

An investment strategy may be nominated by individual employees by completing the IOOF Employer Super – New Member Form. Where an individual strategy is not nominated, cashflow will be invested in the IOOF Employer Super MySuper default investment strategy, IOOF Balanced Investor Trust.

These forms can be accessed via our website or by contacting ClientFirst..

Full name			
Contact phone number			
		/	/
Authorised signature	Date L		·

#### Please forward all correspondence and enquiries to

#### Applications and forms

**Post** IOOF Employer Super, Reply Paid 264, Melbourne VIC 8060

**Email** clientfirst@ioof.com.au

**Fax** 03 6215 5800

#### **Enquiries**

**Telephone enquiries** 1800 913 118

**Email enquiries** clientfirst@ioof.com.au