



20 April 2018

Member Advice Fee – One-Off

- IOOF Employer Super
- IOOF Personal Super
- IOOF Pension

Please note: A new request must be supplied each time you wish for the Member Advice Fee – One-Off to be applied. In the event your account has insufficient funds, this form will be returned to your financial adviser to re-lodge when your account does have sufficient funds

Please complete these instructions in BLACK INK using CAPITAL LETTERS.

Step 1: Member details

Account number

Title (Dr/Mr/Mrs/Ms/Miss) Surname

Given name(s)

Step 2: Member Advice Fee – One-Off

As agreed with my nominated financial adviser, I authorise \$ to be a one off deduction from my account for superannuation related advice

Note: All figures should be provided including GST.

A maximum of 10% of the account balance up to a fee of \$11,000 (inclusive of GST), OR a maximum fee of \$3,300 (inclusive of GST) where the fee is greater than 10% of the account balance.

The Trustee collects the information in this form for the purpose of updating the information it holds about you. The information provided in this form will be used in accordance with the Privacy Policy at www.ioof.com.au/privacy.

Member signature

Date / /

Please forward all correspondence and enquiries to

Post GPO Box 264, Melbourne VIC 3001
Email email@ioof.com.au
Telephone 1800 333 500
Fax 03 6215 5933
Web www.ioof.com.au