

Step 4 – Member declaration

- I/We have read, understood and agree to the terms and conditions regarding investing in a Term Deposit set out in this Investment Authority.
- I/We direct the Trustee/Service Operator, IOOF Investment Management Limited (IOOF), ABN 53 006 695 021, AFS Licence No. 230524, to process the instructions specified in this form.
- I/We acknowledge that the Trustee/Service Operator provided me/us with the product guide for the underlying Term Deposit I/we have selected via the IOOF web site (www.ioof.com.au) and I/we agree to receive the product guide by obtaining it from the web site.
- I/We confirm that I/we have received (either from the IOOF web site or from a financial adviser), read and understood the current Product Disclosure Statement (PDS)/Offer Document and any Supplementary PDS/Offer Document for the relevant product or service, and the current product guide for the underlying Term Deposit I/we have selected.
- I/We acknowledge that I/we have obtained financial advice from a financial adviser concerning my/our investment option(s) or chosen not to seek such advice.
- I/We acknowledge that I/we understand the risks and effects of this investment and take full responsibility for my/our choice of investment option.
- I/We understand that my/our investment does not constitute an investment in, or with, IOOF or any of its related or associated entities.
- I/We acknowledge that I/we have read and understood the privacy information entitled 'What about my privacy?' contained in Part 1 of the relevant PDS/Offer Document and consent to the collection, use, storage and disclosure of my/our personal information as described in the relevant PDS/Offer Document. I/We also acknowledge that a copy of the IOOF Group Privacy Policy is available on the web site www.ioof.com.au or can be obtained from a **Client Services Officer** on **1800 000 137**.
- I/We acknowledge that where this Investment Instruction for a Term Deposit is made at the same time as a new application for an IOOF product or service, this Investment Instruction will be processed before any Investment Authority (Forms A and B) relating to my/our new account is processed.

Note for Power of Attorney

If this form is signed under a Power of Attorney, please enclose a certified copy of the Power of Attorney with this form. If signed under Power of Attorney, the attorney certifies that he/she has not received notice of revocation of that power.

Note for corporate investors

This application must be signed either:

- under common seal; and/or
- by two directors or a director and the company secretary; or
- by the sole director (where applicable) who is also the sole company secretary

Joint investors

If there are joint investors, both investors are required to sign below unless instructions to accept one signature have previously been given to IOOF in writing.

Representative

If you are a representative/financial adviser, acting on behalf of the account holder(s), you must sign under the heading 'Signatory 1' under Part A – INDIVIDUAL MEMBER/INVESTOR or JOINT INVESTORS.

