

# Contributions for personal injury

How to complete your contributions for personal injury form.

➤ If these contributions to your super related to the period between the 10 May 2006 and 30 June 2007, you do not need to use this form. You should, refer to *Completing your transitional contributions for personal injury election* (NAT 70801).

## WHO SHOULD COMPLETE THIS FORM?

You, or your legal personal representative, should complete this form if you:

- made super contributions arising from personal injury payments during a financial year, and
- want to have the amount excluded from the non-concessional contributions cap.

You must make your contribution within 90 days from which ever of the following events occurs last:

- the day you received the personal injury payment
- the day an agreement for settlement of personal injury payment was entered into, or
- the day on which a court order for the personal injury payment was made.

## HOW DO I COMPLETE THIS FORM?

### Section A: Your fund's details

Provide the name of your super fund and your member account number so your super fund can identify your account.

### Section B: Your details

Provide your personal details so your super fund can identify you. You don't have to provide your tax file number (TFN) to your super fund. However, if you do, it will help them identify you correctly. Also, if your super fund doesn't already have your TFN, they may not be able to accept your contribution.

### Section C: Legal representative details

If your legal representative completes this form on your behalf, they must provide their details.

⚠ Your super fund may need your authorisation to deal with your legal personal representative.



### Section D: Amount


Provide the amount of your contributions that arise from the settlement or court order for the personal injury payment and meet the requirements of section 292-95 of the *Income Tax Assessment Act 1997*.


This amount will be excluded from your non-concessional contributions cap.

### Section E: Declaration

Read the declaration. If it is correct, print your full name, sign and date the declaration.

If the form is completed by your legal representative, they will need to sign the declaration on your behalf.

 Send this form to your super fund **either** before or when the contribution is made.

 Do not send this form to us, as we do not collect this information.

### MORE INFORMATION

For more information about the personal injury form:

- visit our website at **www.ato.gov.au**
- phone **13 10 20** between 8.00am and 6.00pm, Monday to Friday, or
- write to us at  
**PO Box 3100  
PENRITH NSW 2740.**

If you do not speak English well and want to talk to a tax officer, phone the Translating and Interpreting Service on **13 14 50** for help with your call.

If you have a hearing or speech impairment and have access to appropriate TTY or modem equipment, phone **13 36 77**. If you do not have access to TTY or modem equipment, phone the Speech to Speech Relay Service on **1300 555 727**.

### OUR COMMITMENT TO YOU

We are committed to providing you with advice and information you can rely on.

We make every effort to ensure that our advice and information is correct. If you follow advice in this publication and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we must still apply the law correctly. If that means you owe us money, we must ask you to pay it. However, we will not charge you a penalty or interest if you acted reasonably and in good faith.

If you make an honest mistake when you try to follow our advice and you owe us money as a result, we will not charge you a penalty. However, we will ask you to pay the money, and we may also charge you interest.

If correcting the mistake means we owe you money, we will pay it to you. We will also pay you any interest you are entitled to.

You are protected under GST law if you have acted on any GST advice in this publication. If you have relied on GST advice in this publication and that advice later changes, you will not have to pay any extra GST for the period up to the date of the change. Similarly, you will not have to pay any penalty or interest.

If you feel this publication does not fully cover your circumstances, please seek help from the Tax Office or a professional adviser.

### The information in this publication is current at July 2007.

We regularly revise our publications to take account of any changes to the law, so make sure that you have the latest information. If you are unsure, you can check for a more recent version on our website at **www.ato.gov.au** or contact us.



