



! DO NOT use this form to APPOINT or CHANGE your existing Financial Adviser.

IOOF Pursuit Financial Adviser Authority

Please complete these instructions in **BLACK INK** using **CAPITAL LETTERS** and **✓** boxes where provided.

Step 1: Your personal details

Account number M - D -

Title (Dr/Mr/Mrs/Ms/Miss) Surname

Given name(s)

Address

Suburb State Postcode

Date of birth / /

Step 2: Financial Adviser details

Dealer name

Financial Adviser name

Contact name

AFS Licence number

Financial Adviser number

Step 3: Financial Adviser Authority

I hereby authorise my current or any future financial adviser and their respective staff (my financial adviser), as my agent, to operate my account and to give any instructions on my behalf in relation to my account to IOOF by any method acceptable to IOOF, including electronically, except this authority does not authorise my financial adviser to withdraw any funds from my account, change the name on my account or authorise any other person to operate my account.

I accept the terms outlined below:

- I release and indemnify the Trustee and any member of the IOOF Group from and against all demands, action, proceedings, losses, liabilities and costs arising directly or indirectly out of or in connection with the Trustee acting or omitting to act on instructions given by my financial adviser under this authority;
- I authorise the Trustee to continue to follow instructions given under this authority until the Trustee receives notice in writing signed by me to cancel the authority.

Signature

Date / /

Post to: Pursuit, Reply Paid 264, Melbourne VIC 3001
Enquiries: 1800 062 963
Facsimile: 1800 558 539
Trustee: IOOF Investment Management Limited,
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