

Step 3: Financial Adviser Authority

I/We hereby authorise my/our current or any future financial adviser and their respective staff (my/our financial adviser), as my/our agent, to operate my/our account and to give any instructions on my/our behalf in relation to my/our account to IOOF by any method acceptable to IOOF, including electronically, except this authority does not authorise my/our financial adviser to withdraw any funds from my/our account, change the name on my/our account or authorise any other person to operate my/our account.

I/We accept the terms outlined below:

- I/we release and indemnify the Service Operator and any member of the IOOF Group from and against all demands, action, proceedings, losses, liabilities and costs arising directly or indirectly out of or in connection with the Service Operator acting or omitting to act on instructions given by my/our financial adviser under this authority;
- I/we authorise the Service Operator to continue to follow instructions given under this authority until the Service Operator receives notice in writing signed by me/us to cancel the authority.

PART A – INDIVIDUAL or JOINT INVESTORS

Signatory 1

Full name

Date / /

Signatory 2 (if applicable)

Full name

Date / /

PART B – CORPORATE INVESTOR (INCLUDING CORPORATE TRUSTEE), TRUST (INDIVIDUAL TRUSTEE(S)), SELF MANAGED SUPERANNUATION FUND, UNINCORPORATED CLUB/BODY or DECEASED ESTATE

Signatory 1

Title e.g. Director/Sole Director/Company Secretary

Full name

Date / /

Signatory 2

Title e.g. Director/Sole Director/Company Secretary

Full name

Date / /

Signatory 3 (for additional Trustees if applicable)

Title (if applicable)

Full name

Date / /

Signatory 4 (for additional Trustees if applicable)

Title (if applicable)

Full name

Date / /

Company Seal (of company) if required

Post to: Pursuit, Reply Paid 264, Melbourne VIC 8060
 Enquiries: 1800 062 963
 Facsimile: 1800 558 539
 Service Operator: IOOF Investment Management Limited (IOOF), ABN 53 006 695 021, AFS Licence No. 230524